

## Lingkaran Trans Kota Holdings Berhad

### Condensed Consolidated Balance Sheet

	<b>As at</b> <b>30-Jun-09</b>	<b>As at</b> <b>31-Mar-09</b>
	RM'000	RM'000
<b>Assets</b>		
<b>Non-current assets</b>		
Highway development expenditure ("HDE")	1,536,261	1,541,622
Heavy repair expenditure	39,833	40,403
Plant and equipment	2,995	2,989
Intangible assets	351	369
Investments in jointly controlled entities	277,905	282,477
Investment in an associate	134	134
	<u>1,857,479</u>	<u>1,867,994</u>
<b>Current assets</b>		
Sundry receivables	5,045	4,404
Amount due from a jointly controlled entity	1,213	1,846
Tax recoverable	522	15
Cash and bank balances	381,136	377,998
	<u>387,916</u>	<u>384,263</u>
<b>Total assets</b>	<b><u>2,245,395</u></b>	<b><u>2,252,257</u></b>
<b>Equity and liabilities</b>		
<b>Equity attributable to equity holders of the Company</b>		
Share capital	99,623	99,400
Share premium	15,167	13,772
Other reserve	908	908
Retained earnings	329,358	305,999
<b>Total equity</b>	<u>445,056</u>	<u>420,079</u>
<b>Liabilities</b>		
<b>Non-current liabilities</b>		
Deferred revenue	93,200	102,833
Deferred tax liabilities	199,402	189,523
Long term borrowings	1,455,428	1,453,237
Retirement benefit obligations	533	511
	<u>1,748,563</u>	<u>1,746,104</u>
<b>Current liabilities</b>		
Provision for land acquisition cost	6,089	6,136
Sundry payables	45,687	79,903
Income tax payable	-	35
	<u>51,776</u>	<u>86,074</u>
<b>Total liabilities</b>	<u>1,800,339</u>	<u>1,832,178</u>
<b>Total equity and liabilities</b>	<b><u>2,245,395</u></b>	<b><u>2,252,257</u></b>

The Condensed Consolidated Balance Sheet should be read in conjunction with the audited financial statements of the Group for the year ended 31 March 2009 and the accompanying explanatory notes attached to the interim financial statements.

## Lingkaran Trans Kota Holdings Berhad

### Condensed Consolidated Income Statement

	Quarter ended		Year-to-date	
	30-Jun-09	30-Jun-08	30-Jun-09	30-Jun-08
	RM'000	RM'000	RM'000	RM'000
Revenue	76,417	74,442	76,417	74,442
Employee benefits expense	(3,700)	(3,410)	(3,700)	(3,410)
Maintenance expenses	(2,824)	(2,314)	(2,824)	(2,314)
Depreciation and amortisation	(9,601)	(9,070)	(9,601)	(9,070)
Other expenses	(1,433)	(1,189)	(1,433)	(1,189)
	<u>(17,558)</u>	<u>(15,983)</u>	<u>(17,558)</u>	<u>(15,983)</u>
	58,859	58,459	58,859	58,459
Other income	1,811	6,869	1,811	6,869
Finance costs	(22,419)	(14,786)	(22,419)	(14,786)
Share of losses of jointly controlled entities	(4,572)	(2,736)	(4,572)	(2,736)
<b>Profit before tax</b>	<u>33,679</u>	<u>47,806</u>	<u>33,679</u>	<u>47,806</u>
Income tax expense	(10,320)	(13,547)	(10,320)	(13,547)
<b>Profit for the period attributable to equity holders of the Company</b>	<u><b>23,359</b></u>	<u><b>34,259</b></u>	<u><b>23,359</b></u>	<u><b>34,259</b></u>
Basic earnings per share attributable to equity holders of the Company (sen)	<u>4.69</u>	<u>6.94</u>	<u>4.69</u>	<u>6.94</u>
Diluted earnings per share attributable to equity holders of the Company (sen)	<u>4.69</u>	<u>6.93</u>	<u>4.69</u>	<u>6.93</u>

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**Lingkaran Trans Kota Holdings Berhad**

**Condensed Consolidated Statement of Changes in Equity**

	Share Capital	Non-Distributable		Distributable Retained Earnings	Total Equity
	RM'000	Share Premium	Other Reserve	RM'000	RM'000
<b><u>3 months ended 30 June 2008</u></b>					
<b>At 1 April 2008</b>	492,101	70,748	1,636	362,549	927,034
Profit for the period	-	-	-	34,259	34,259
Issue of ordinary shares pursuant to ESOS	1,941	2,035	-	-	3,976
Share options granted under ESOS	-	-	68	-	68
Expenses in relation to capital repayment	-	(83)	-	-	(83)
<b>At 30 June 2008</b>	494,042	72,700	1,704	396,808	965,254
<b><u>3 months ended 30 June 2009</u></b>					
<b>At 1 April 2009</b>	99,400	13,772	908	305,999	420,079
Profit for the period	-	-	-	23,359	23,359
Issue of ordinary shares pursuant to ESOS	223	1,399	-	-	1,622
Expenses in relation to capital repayment	-	(4)	-	-	(4)
<b>At 30 June 2009</b>	99,623	15,167	908	329,358	445,056

The Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the audited financial statements of the Group for the year ended 31 March 2009 and the accompanying explanatory notes attached to the interim financial statements.

## Lingkaran Trans Kota Holdings Berhad

### Condensed Consolidated Cash Flow Statement

	3 months ended	
	30-Jun-09	30-Jun-08
	RM'000	RM'000
Net cash generated from operating activities	51,223	47,333
Net cash used in investing activities	(9,176)	(5,055)
Net cash (used in)/generated from financing activities	(38,909)	638,028
Net increase in cash and cash equivalents	3,138	680,306
Cash and cash equivalents at beginning of financial period	375,498	227,908
Cash and cash equivalents at end of financial period	<b>378,636</b>	<b>908,214</b>

Cash and cash equivalents at the end of the financial period comprise the following:

	As at	As at
	30-Jun-09	30-Jun-08
	RM'000	RM'000
Deposits with licensed financial institutions	379,354	908,591
Cash and bank balances	1,782	2,123
	381,136	910,714
Less : security deposit placed as collateral	(2,500)	(2,500)
Cash and cash equivalents at <b>30 June</b>	<b>378,636</b>	<b>908,214</b>

The Condensed Consolidated Cash Flow Statement should be read in conjunction with the audited financial statements of the Group for the year ended 31 March 2009 and the accompanying explanatory notes attached to the interim financial statements.